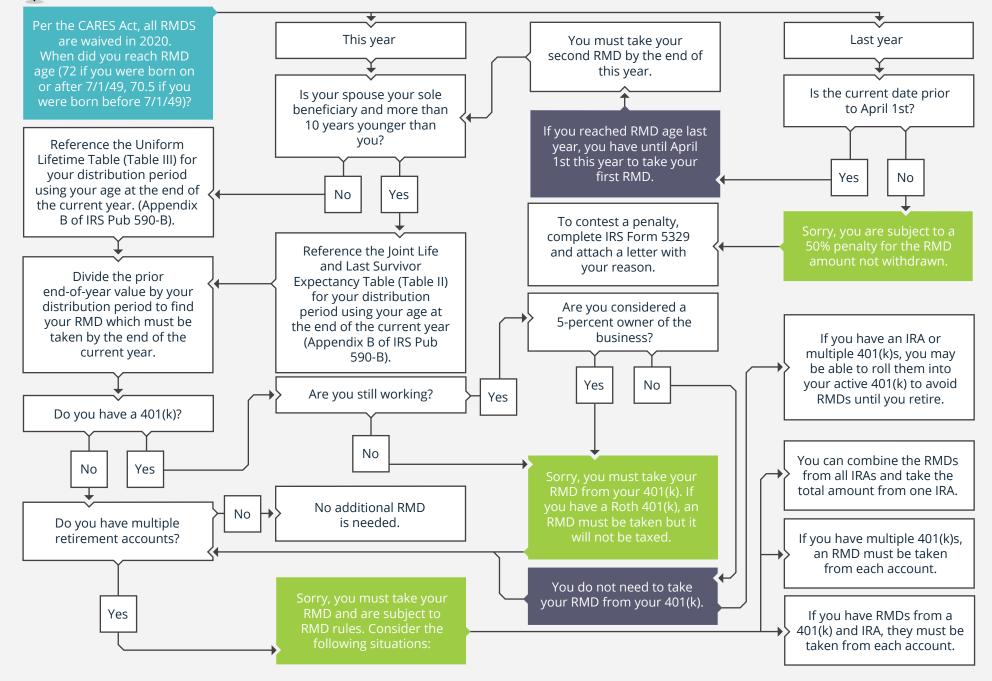
2020 · CAN I AVOID TAKING MY RMD AFTER REACHING MY REQUIRED BEGINNING DATE?



Start Here



© fpPathfinder.com. Licensed for the sole use of Ben Smith, CFP® of Cove Financial Planning, LLC. All rights reserved. Used with permission. Updated 5/1/2020.



ABOUT US:

Cove Financial Planning is a fiduciary, fee-only Registered Investment Advisor that provides comprehensive financial planning and investment management services with a focus on Socially Responsible Investing (SRI). Cove primarily works with clients virtually across the country. Their mission is to help individuals and families align their financial plan and investments with their future goals as well as their core values.

Cove has been featured in national publications including The New York Times, USA Today, CNBC, Business Insider, Investment News, Financial Planning Magazine, Investor's Business Daily, MarketWatch, NerdWallet and Bustle.

<u>Visit our website</u> for more information or to schedule a free initial consultation call.

Disclosure: Cove Financial Planning is an Investment Advisor registered with the state of Wisconsin. This communication is not intended as an offer or solicitation to buy, hold, or sell any financial instrument or investment advisory service. We do not guarantee the accuracy or completeness of any description of securities, markets, or developments mentioned. The information provided is subject to change without notice.

Ben Smith, CFP®, Founder & Financial Planner

ben@coveplanning.com | 952-807-4060 | www.coveplanning.com